

Walmart de México y Centroamérica Reports April 2017 Sales

FREE TRANSLATION, NOT TO THE LETTER

Mexico City, May 8, 2017

Wal-Mart de México, S.A.B. de C.V. (BMV: WALMEX) announces to its shareholders as well as to the public in general that during the month of April 2017, sales amounted to **45,638 million pesos**. This figure represents a **13.6%** increase over sales reported in the same month of 2016.

| | Total Sales | | | January - April | | | |
|-------------------------|-------------|---------------------|---------------------|-----------------|---------------------|---------------------|----------|
| | April | 2017 Million MXN | 2016 Million MXN | % Growth | 2017 Million MXN | 2016 Million MXN | % Growth |
| Mexico | | 36,693 | 32,880 | 11.6 | 141,735 | 132,888 | 6.7 |
| Central America* | | 8,945 | 7,288 | 22.7 | 35,613 | 30,034 | 18.6 |
| Consolidated | | 45,638 | 40,168 | 13.6 | 177,348 | 162,922 | 8.9 |

* Central America sales growth figures are impacted by variations in exchange rates.

Mexico Sales

During **April 2017**, total sales for Mexico increased **11.6%** over sales reported in April 2016. Comp stores sales during the month, meaning all those units in operation for over a year, posted a **10.2%** increase compared to the same month of 2016.

Considering the **four-week period** from **April 1 to April 28, 2017**, as compared to the four-week period ending April 29, 2016, total sales increased **10.8%** and comp store sales increased **9.4%**

Mexico Sales Growth 2017

| | Calendar | | Retail Calendar (Saturday-Friday) | |
|------------------------|----------------|---------------|-----------------------------------|---------------|
| | Total Stores % | Comp Stores % | Number of weeks | Comp Stores % |
| January | 6.2 | 5.3 | 4 | 7.7 |
| February | 2.9 | 2.1 | 4 | 6.4 |
| March | 5.8 | 4.7 | 5 | 3.8 |
| April | 11.6 | 10.2 | 4 | 9.4 |
| January - April | 6.7 | 5.6 | 17 | 6.6 |

During the month of April on a comp store basis, the average ticket increased **9.0%** and the number of transactions increased **1.2%** as compared to the same month of 2016.

This document may contain certain references concerning Wal-Mart de México S.A.B. de C.V.'s future performance that should be considered as good faith estimates made by the Company. These references are a reflection of Managements' expectations about the Company and are based upon currently available data. Actual results are always subject to future events, risks and uncertainties, which could materially impact the Company's actual performance.

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Central America Sales

During April, total sales for Central America, on a constant currency basis, increased **16.3%**, and comp store sales posted an increase of **11.6%**.

Central America Sales Growth 2017

(On a constant currency basis)

| Calendar | | | Retail Calendar (Saturday-Friday) | | |
|-----------------|----------------|---------------|-----------------------------------|----------------|---------------|
| | Total Stores % | Comp Stores % | Number of weeks | Total Stores % | Comp Stores % |
| January | 6.2 | 2.6 | 4 | 10.7 | 7.0 |
| February | 6.1 | 2.6 | 4 | 9.7 | 6.0 |
| March | 5.2 | 1.3 | 5 | 3.6 | 0.0 |
| April | 16.3 | 11.6 | 4 | 16.4 | 11.6 |
| January - April | 8.3 | 4.3 | 17 | 9.6 | 5.6 |

Openings

In **April**, we opened 4 units:

Mexico: 1 unit

- **1 Bodega Aurrerá Express**, in Guadalajara, Jalisco

Central America: 3 units

- **1 Discount Stores**, in La Paz Centro, Nicaragua
- **2 Bodegas**, one in Escuintla, Guatemala and one in Copan, Honduras

Additionally, during **May** we have opened 2 units in Mexico:

- **1 Bodega Aurrerá**, in Temac, Estado de México
- **1 Bodega Aurrerá Express**, in El Salto, Jalisco

Corporate Social Responsibility

In April, **Walmart de México y Centroamérica** received the Socially Responsible Company distinctive (ESR®) for the seventeenth consecutive year, after being the main private employer in Mexico, having 53% of its workforce comprised by women, being the self-service company leading the use of renewable energy, and being the only in the industry in full compliance with the Mexican Standard on Equal Employment Opportunities and Non-discrimination. Also, no other company in the retail industry has received this distinctive for seventeen years in a row. This distinctive is granted by CEMEFI (Mexican Center for Philanthropy) and AliaRSE (Alliance for Social Responsibility in Mexico).

In April, **Walmart de México y Centroamérica** volunteer associates planted over 300 trees, built a vegetable garden and spent time with students in El Trianón school, in Posoltega, Honduras, during Earth Day.

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Company Description

WALMEX is a Retail Sector company whose shares are traded in the Mexican Stock Exchange since 1977. As of **April 30th, 2017**, it operated **3,030** units, broken down as follows:

| 2,290 Mexico | 740 Central America |
|------------------------|----------------------------|
| 1,762 Bodegas Aurrerá: | 499 Discount Stores |
| 490 Bodegas | 93 Supermarkets |
| 331 Mi Bodegas | 27 Walmarts |
| 941 Bodegas Express | 121 Bodegas |
| 263 Walmarts | |
| 161 Sam's Clubs | |
| 94 Superamas | |
| 10 Medimart Pharmacies | |

Ticker Symbols

| Mexican Stock Exchange: | Bloomberg: | Reuters: | ADR's sponsored program: |
|-------------------------|------------------------|-----------------------|--------------------------|
| Walmex | Walmex* MM WMMVY US | Walmex.Mx WMMVY.Pk | WMMVY |

Websites

Investor Relations: www.walmex.mx

Corporate: www.walmartmexicoycam.com.mx

From the different formats:

www.walmart.com.mx

www.superama.com.mx

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Note: The information presented in this document is preliminary.

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